O/C



October 6, 2015

The Secretary, BSE Ltd. Phiroze Jeejeebhoy Towers, Datal Street, Mumbai

Dear Sir,

Compliance with the requirements of Clause 35 of the Listing Agreement

In compliance with the above requirement, we send herewith shareholding pattern of the Company as on September 30, 2015.

Kindly acknowledge receipt.

Yours faithfully, For FORBES & COMPANY LIMITED

(Pankaj Khattar) Head Legal & Company Secretary

Encl: As above



word-stockexchange-general

Forbes & Company Limited. Forbes' Building, Charanjit Rai Marg, Fort, Mumbai 400 001. Tel.: +91 22 61358900 Fax: +91 22 61358901

www.forbes.co.in

CIN No.: L17110MH1919PLC000628



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (1) (a) Statement showing Shareholding Pattern

FORBLS & COMPANY LIMITED

Scrip Code : 502865

Scrip Symbol : FORBESCO

Class Security: Equity

Quarter Ended	:	30-Se	p	t-2	015
	-		-		

Total paid-up capital of the company assuming full conversion of warrants and conversion of warrants and category code (i)	Quarter Ende	d : 30-Sept-2015							
Part						1	p shares	1	company
Cutstanding convertible securities:-									
Cutstanding convertible securities:			······································						
Prince by public	Total	Outstanding convertible securities:-				outstandin	total No. of g convertible	of the comp full conve	al no. of shares any, assuming ersion of the
Number of shareholding of Promoter and Promoter Group Profile	Held by Promo	oter / Promoters Group							
No. of warrants No. of warrants No. of warrants As a % of total no									
Held by Primorter Promoters Group 0 0 0 0 0 0 0 0 0	Total	Warrants:-		No. of		As a % of tota		of the comp	al no. of shares any, assuming
Total	Held by Promo	oter / Promoters Group	*******		0		0		0
Total park-up capital of the company assuming full conversion of warrants and sonwertible securities									
Category Category of Shareholder (II) Number of shareholders (III) Total number of shares held in damaterialised (III) Total number of shares (III) Tot					0	İ	0	1	0
Category Category of Shareholder (II) Number of shareholders (IV) Total number of shareholders (IV) Shareholding of Promoter and Promoter Group (IV) Middle Total number of shareholding of Promoter and Promoter Group (IV) Middle Total number of shareholding of Promoter and Promoter Group (IV) Total number of shareholding of Promoter and Promoter Group (IV) Total number of form (IV) Total number o			ants and			1,28,9	8,616		
Category of Shareholders Category of Cate				Total number		percentage	of total No of		
Indianal Individuals / Hindu Undivided Family		Category of Shareholder (II)			dematerialised	percentage	percentage of		As a Percentage(IX) =(VIII) / (IV)*100
(a) Individuals / Hindu Undivided Family	1	1				71			
Display Control Cont			<u> </u>	r	· · · · · · · · · · · · · · · · · · ·	1 0.00	0.00		0.00
C Bodies Corporate 2 95,25,691 73,85 73,85 0									
C Financial Institutions Sanks 0 0 0 0 0 0 0 0 0									
Sub-Total (A) (1)			0			0.00	0.00	0	0.00
(a) Individuals (Non-Resident Individuals/Foreign 0 0 0 0 0 0 0 0 0	(e)								
(a) Individuals (Non-Resident Individuals/Foreign	(2)		2	95,25,691	95,25,691	73.85	73.85	1 0	0.00
(a) Individuals) (b) Bodies Corporate (c) Institutions (d) Qualified Foreign Investor (e) Any other (specify) (e) Any other (specify) (f) Total Shareholding of Promoter and Promoter Group (a) = (A) = (A) (1) + (A) (2) (b) Financial institutions / Banks (d) Venture Capital Investors (e) Financial institutions / Banks (f) Financial institutions / Banks (d) Venture Capital Investors (e) Engineering Investor (f) Foreign Protruce Capital Investors (g) Foreign Neutruce Capital Investors (g) Foreign Neutruce Capital Investors (h) Causified Foreign Investor (h) Causified Foreign Investor (h) Causified Foreign Investor (h) Capital George (Specify) (h) Capital Funds (h) C			 	T				r	
(c) Institutions	(a)	,	0	0	0	0.00	0.0 0	0	0.00
(d) Qualified Foreign Investor 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(b)		0	0					0.00
(e) Any other (specify) Sub-Total (A) (2) Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) (B) Public Shareholding (I) Institutions (a) Mutual Funds / UTI 6 402 152 000 000 (b) Financial Institutions / Banks (c) Cental Government / State Governmentss (d) Venture Capital Funds (e) Venture Capital Funds (f) Venture Capital Funds (g) Venture Capital Investors (g) Foreign Venture Capital Investors (h) Cualified Foreign Investor (h) Any Other (Specify) (i) Any Other (Specify) (ii) Foreign Individuals (iii) Banks Shareholders holding nominal Share (iii) Banks Shareholders holding nominal Share (iii) Copular (Specify) (iv) Copular (Spe									
Sub-Total (A) (2) Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) Total Shareholding (F) Institutions (D) Total Shareholding (D) Total Shareholding (D) Total Shareholding (D) Total Shareholding (D) Total Shareholders holding nominal Share (D) Total Shareholders holding nominal Share (D) Total Shareholders holding nominal Share (D) Total Shareholding (D) Total Shareholders holding nominal Share (D) Total Shareholding (D) Total Shareholding (D) Total Shareholders holding nominal Share (D) Total Shareholding (D) Total Shareholders holding nominal Share (D) Total Shareholding (D) Total Shareholders holding nominal Share (D) Total Shareholders holding (D) Total Shareholders hold			0	0	0	0.00	0.00	0	0.00
Total Shareholding of Promoter and Promoter Group (A) = (A)(P/A)(P/A)(P/A)(P/A)(P/A)(P/A)(P/A)(P	(e)							 	
(a) Mutual Funds / UTI		Total Shareholding of Promoter and Promoter Group $(A) = (A)(1)+(A)(2)$	2	95,25,691	95,25,691	73.85	73.85	0	0.00
(a) Mutual Funds / UTI								NA	NA
(b) Financial Institutions / Banks (c) Cental Government / State Governments(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investors (g) Foreign Investor (h) Qualified Foreign Investor (i) Foreign Portfolio Investors (Corporate) (a) Bodies Corporate (ii) Capital upto Rs. 1 Lakh (iii) Capital in excess of Rs. 1 Lakh (c) Gualified Foreign Investor (d) Any Other (Specify) (i) Trust (e) Gualified Foreign Investor (o) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			6	402	152	0.00	0.00		
(d) Venture Capital Funds 0 0 0 0 0.00 0.00 0.00 (e) Insurance Companies 1 1 500 0 0 0.00 0.00 0.00 0.00 (f) Foreign Institutional Investors 2 2 62,215 62,165 0.48 0.48 (g) Foreign Institutional Investors 0 0 0 0 0 0.00 0.00 0.00 0.00 (h) Qualified Foreign Investor 0 0 0 0 0 0 0.00 0.00 0.00 (l) Any Other (Specify) 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0									
(e) Insurance Companies	(c)			11:-1					
(f) Foreign Institutional Investors 2 62,215 62,165 0.48 0.48 (g) Foreign Venture Capital Investors 0 0 0 0 0.00 0.00 0.00 (l) (h) Qualified Foreign Investor 0 0 0 0 0.00 0.00 0.00 (l) Any Other (Specify) (l) Foreign Portfolio Investors (Corporate) 2 14,87,382 14,87,382 11.53 11.53 (l)									
(g) Foreign Venture Capital Investors 0 0 0 0 0 0.00 0.00 0.00 (h) Qualified Foreign Investor 0 0 0 0 0 0.00 0.00 0.00 0.00 0.00 0.			<u> </u>						
(h) Qualified Foreign Investor 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0									
(i) Foreign Portfolio Investors (Corporate) 2 14,87,382 14,87,382 11.53 11.53	(h)		0	0	0	0.00	0.00		
Sub-Total (B) (1) 36 16,79,987 15,91,919 13.02 13.02									
(a) Bodies Corporate 193 1,48,293 1,36,072 1.15 1.15 (b) Individuals Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh (c) Qualified Foreign Investor 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(1)								
(a) Bodies Corporate 193 1,48,293 1,36,072 1.15 1.15 (b) Individuals (i) Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh (c) Qualified Foreign Investor 0 0 0 0 0.00 0.00 0.00 (d) Any Other (Specify) (ii) Trust 2 640 640 0.01 0.01 (iii) OCBs/Foreign Cos 2 48,230 46,650 0.37 0.37 (iii) OCBs/Foreign Cos 2 48,230 46,650 0.37 0.37 (iv) Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 (C) Shares held by Custodians against which DRs are issued (GDR) (1) Promoter and Promoter Group 0 0 0 0 0 0 0.00 0.00 (iv) 0.00 ((2)		30	10,73,367	10,91,919	13.02	13.02		i
(i) Capital upto Rs. 1 Lakh (ii) Capital upto Rs. 1 Lakh (iii) Capital in excess of Rs. 1 Lakh (c) Qualified Foreign Investor (d) Any Other (Specify) (i) Trust (ii) OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) (C) Shares held by Custodians against which DRs are issued (GDR) (I) Promoter and Promoter Group (I) Promoter and Promoter Group			193	1,48,293	1,36,072	1.15	1.15		
(ii) Capital upto Rs.1 Lakh (iii) Individual Shareholders holding nominal Share (Capital in excess of Rs.1 Lakh (C) Qualified Foreign Investor (I) Any Other (Specify) (I) Trust (II) OCBs/Foreign Cos (III) OCBs/Foreign Cos (III) OCBs/Foreign Cos (III) OCBs/Foreign Cos (III) OCDS (III) (II			ļ		ļ ————————————————————————————————————	 			
(ii) Capital in excess of Rs.1 Lakh (c) Qualified Foreign Investor 0 0 0 0 0 0.00 (d) Any Other (Specify) (i) Trust 2 640 640 0.01 (ii) OCBs/Foreign Cos 2 48,230 46,650 0.37 (3) Sub-total (B) (2) 10,704 16,92,938 12,17,494 13.13 13.13 Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR) (1) Promoter and Promoter Group 0 0 0 0 0.00 0.00	(i)	Capital upto Rs.1 Lakh	10,495	11,81,061	7,19,418	9.16	9.16		
(c) Qualified Foreign Investor 0 0 0 0.00 0.00 (d) Any Other (Specify) 2 640 640 0.01 0.01 (i) Trust 2 640 660 0.37 0.37 (ii) OCBs/Foreign Cos 2 48,230 46,650 0.37 0.37 Sub-total (B) (2) 10,704 16,92,938 12,17,494 13.13 13.13 Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR) 0 0 0 0.00 0.00 (1) Promoter and Promoter Group 0 0 0 0.00 0.00	(ii)		12	3,14,714	3,14,714	2.44	2.44		
(d) Any Other (Specify) 2 640 640 0.01 0.01 (i) Trust 2 48,230 46,650 0.37 0.37 Sub-total (B) (2) 10,704 16,92,938 12,17,494 13,13 13,13 Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR) (GDR) 0 0 0 0.00 0.00 (1) Promoter and Promoter Group 0 0 0 0.00 0.00	(c)		0	0	0	0.00	0.00	†	
(ii) OCBs/Foreign Cos 2 48,230 46,650 0.37 0.37 Sub-total (B) (2) 10,704 16,92,938 12,17,494 13.13 13.13 13.13 Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR) (1) Promoter and Promoter Group 0 0 0 0 0 0.00 0.00									
Sub-total (B) (2) 10,704 16,92,938 12,17,494 13.13 13.13 13.13 Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR)									
Total Public Shareholding (B) = (B)(1)+(B)(2) 10,740 33,72,925 28,09,413 26.15 26.15 TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR) (1) Promoter and Promoter Group 0 0 0 0 0.00 0.00	(11)								
TOTAL (A)+(B) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 (C) Shares held by Custodians against which DRs are issued (GDR) 0 0 0 0.00 0.00 0.00									
(GDR) (GDR) 0 0 0.00 0.00		TOTAL (A)+(B)							
(1) Promoter and Promoter Group 0 0 0 0.00 0.00	(C)								
			ļ <u>-</u>			0.00		ļ	
(2) Public 0 0 0 0.00 0.00									
GRAND TOTAL (A)+(B)+(C) 10,742 1,28,98,616 1,23,35,104 100.00 100.00 0		GRAND TOTAL (A)+(B)+(C)							0.00

CLAUSE 35 OF EQUITY LISTING AGREEMENT FORBES & COMPANY LIMITED

Scrip Code : 502865 (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Scrip Symbol: FORBESCO Class Security: Equity

Quarter Ended: 30-SEPT-2015

Sr. No. SHAPOORJI PALLONJI & CO PVT.LTD FORBES CAMPBELL FINANCE LIMITED Name of the Shareholder (II) TOTAL Shares held Number of **Details of Shares Held** 93,59,293 1,66,398 96,25,691 (A)+(B)+(C) grand total As a % of 3 73.86 72.56 1.29 No. (V) 0.00 **Encumbered Shares** (VI)=(V)/(III)* percentage AS . 100 0.00 (A)+(B)+(C) of sub-clause grand total (I)(a) (VII) As a % of 0.00 0.00 0.00 Number of **Warrants** held (VIII) Details of warrants **9**008 warrants of number of As a % total the same class (IX) 0.00 convertible Number of securities held (X) Details of convertible 0.00 the same class securities of convertible number of As a % total $\mathbf{\hat{z}}$ <u>0.0</u> 0.00 and convertible securities) as underlying shares assuming full conversion of warrrants a % of diluted share capital Total shares (including Ê 73.86

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total

Sr. No. number of shares INDIA DISCOVERY FUND LIMITED
ANTARA INDIA EVERGREEN FUND LTD
TOTAL Name of the Shareholder Shares held Number of 11,48,255 3,39,127 14,87,382 shares (i.e., Grand Total (A)+(B)+(C) indicated in Shares as a percentage statement at para (I)(a) 8.90 of total number of 11.53 2.63 warrants held Number of Details of warrants warrants of the same class As a % total number of 0.00 convertible securities Number of held Details of Convertible securities convertible securities of the % w.r.t total number of same class 0.00 0.00 and convertible securities) as underlying shares assuming full conversion of warrants a % of diluted share capital Total shares (including 2.63 11.**53**

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more

than 5% of the total number of shares of the Company

	4:*-		0.00	_	8.90	11,48,255	TOTAL	
8.90	28	_	000					_
0.00	0.00	C	0.00	0	8.90	11.48.255	INDIA DISCOVERY EI INDI IMITED	
89	200				Sent City as part of the			
a % of cliuted share capital		ne d			statement at para (I)(a)			
0/ - 7 JM	same class			401	(A)TO)T() III III I I III		•	
and convertible securities) as		securities	warrants of the same class	warrante held	(Alaya) (C) indicated in	Snares neid	Persons Acting in Concert (PAC) with them Shares new (AL/DL/C) indicated in warrants held warrants of the same class securities	
	convertible securities of the	20110010010	75 a /a (Com) Harrings: Cr	Number of	shares (i.e., Grand total	2		
full conversion of warrants		Convertible	As a sector of minher of	N		Number of	Name(s) of the shareholder(s) and the	
underlying shares assuming	& w r + total number of	Number of			of total number of			
- Lating about a section of					Citation as a personne			
Total shares (including	Details of Convertible securities	Details	Details of warrants	D	Shares as a percentage			



Sr. No. (I) (d) Statement showing details of locked-in-shares Name of the Shareholder Number of Locked-in Shares Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement Promoter / Promoter Group at para (I)(a) above} / Public

TOTAL

(II) (a) Statement showing details of Depository Receipts (DRs)

		Sr. No.		
	eu.)	Type of outstanding Dr. (ADr.s, GDr.s, GDr.s,		
	DRs	outstanding underlying	Number of	
DRs	outstanding			Number of
		para (I)(a) above)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at	

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in exces of 1% of the total number of shares

	SDRs,etc.)	GDRs,	Sr. No. Name of the DR Holder DR (ADRs,	outstanding	Type of
Chegatile Statement State	SDRs,etc.) DRs	outstanding	DR (ADRs, underlying	Shares	Type of Number of
		•	para (I)(a) above)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at	



crip Cod	e: 502865 Scrip Symbol: FORBESCO					
uarter E	nded : 30-SEPT-2015					
			The contract contract of the c			
I) (a) Sta	tement showing the voting pattern of shareholders, if	more than one	class of share	es / securities i	s issued by the	issuer.
					VIII VIII VIII VIII VIII VIII VIII VII	
		Number of V	oting Rights		Total Voting R	tights i.e. (V
				Total Voting	As a	Asa
ategory	Category of Shareholder (II)	Class B	Class C	Rights	percentage	percentag
code (I)	Catogory or constant	(HI)	(IV)	(III+IV) (V)		of (A+B+C
		(104)	(10)	(maria) (a)	of (A+B)	
					(VI)	(VII)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family					
(b)	Cental Government / State Governments(s)		H 35 9234 NOVEMBER 1018400	200		
(c)	Bodies Corporate		0 0 1000		5332 Br 108 3150/00/200000	1000
(d)	Financial Institutions / Banks					
(e)	Any Other (Trust)					
	Sub-Total (A) (1)	0	0	0.00	0.00	0.00
(0)	· · · · · · · · · · · · · · · · · · ·			0.00	0.00	
(2)	Foreign	 				
(a)	Individuals (Non-Resident Individuals / Foreign	L				
	Individuals)					
(b)	Bodies Corporate					
(c)	Institutions		·			
(d)	Qualified Foreign Investor					
(e)	Any Other (specify)				V 10 0 000000 00 00	
	Sub-Total (A) (2)	0	0	0.00	0.00	0.00
Total S	hareholding of Promoter and Promoter Group (A) =	0	0		0.00	0.00
(B)	Public Shareholding				0.00	3,35
	Institutions					
(1)						
(a)	Mutual Funds / UTI					
(b)	Financial Institutions / Banks					
(c)	Cental Government / State Governments(s)					
(d)	Venture Capital Funds			<u> </u>		
(e)	Insurance Companies					
(f)	Foreign Institutional Investors					
(g)	Foreign Venture Capital Investors					
(h)	Qualified Foreign Investor					
(i)	Any Other (specify)					· · · · · · · · · · · · · · · · · · ·
	Sub-Total (B) (1)	0	0	0.00	0.00	0.00
(0)		<u> </u>		0.00	0.00	0.00
(2)	Non-Institutions					
(a)	Bodies Corporate	.			_	
(b)	Individuals -					ļ
	Individual shareholders holding nominal share capital					ļ
	upto Rs. 1 lakh					<u>.</u>
	Individual shareholders holding nominal share capital in					
ji	excess of Rs. 1 lakh				l	
(c)	Qualified Foreign Investor					
(d)	Any Other (specify)					
/~/	Sub-total (B) (2)	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	Ö			
		Ö	0			
	TOTAL (A)+(B)	1	ļ <u>.</u>	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository			l •	l	
	Receips have been issued					ļ
(a)	Promoter and Promoter Group				L	
(b)	Public Shareholding				<u> </u>	
	GRAND TOTAL (A)+(B)+(C)	0	0	0.00	0.00	0.00
,						
ote						
ne						

For FORBES & COMPANY LIMITED

(Pankaj Khattar)
Head Legal & Company Secretary.